SEABROOK CLARK

CHARTERED FINANCIAL PLANNERS

The friendly face of financial planning

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Do you need expert advice on your investments, pensions and tax planning?

Are you wary about the lack of clarity around financial products and fees?

Have you sought reassurance in a global brand name, only to be disappointed by the impersonal service you receive?

At Seabrook Clark we do things differently. We're **independent** so we can be fully impartial. We are **transparent**, so you can trust our advice. And we're **friendly and approachable** because we believe the best professional advice is built on good personal relationships. We treat our clients like a member of our family.

"Matthew and his team have set out the options for my financial investments in a very clear and well thought out way. The advice has been first class and specifically tailored to my needs."

Four good reasons to choose Seabrook Clark

- **We're friendly** – Our solutions are built around people, not financial products. We spend a lot of time getting to know our clients and we are proud of our long-term relationships and we are family orientated.
- **We're professional** – Our Founder and Director Matthew Clark was one of the first Chartered Financial Planners in the UK in 2005, which is widely recognised as the 'gold standard' for financial advisors. He is also a Trusts and Estates Practitioner, and a Later Life Accredited Advisor, both specialist qualifications with strict codes of professional ethics.
- **We're trustworthy** – We believe in transparency and are proud to display the full performance history of all our managed portfolios. This sets us apart from many of our competitors.
- **We're accessible** – We are committed to presenting information clearly in a manner which is free of technical jargon and easily understood.

"Seabrook Clark is our trusted advisor, so knowledgeable about all things financial and very friendly too which is so refreshing."

The Seabrook Clark Story

Matthew Clark: Director and Chartered Financial Planner

My career started in 1995 with blue-chip financial companies Thomson Reuters and Standard Life, where I developed my in-depth knowledge and experience of financial planning, pensions, tax and trusts and investments.

In 2013, when friends and family were looking for an independent and trustworthy financial adviser with a more rounded and personalised approach to financial planning, I knew I wanted to help.

My vision with Seabrook Clark was simple – to create a wealth management business focused on excellence, tailored to an individual's needs, and underpinned with a friendly and trustworthy service, treating every client like a member of our family.

Next Steps.

Call us on **01392 875 500** (Exeter) or **0203 598 6528** (London) for an informal chat about your needs or email us at **info@SeabrookClark.co.uk** and visit our website **www.seabrookclark.co.uk**

If you like what you hear, we can arrange an initial personal appointment without cost or obligation.

Matthew

Matthew Clark

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